

## Training on Financial Interest Disclosure Requirements for CVAMREF PHS Investigators

❑ **WHO is required to submit a disclosure?**

Any CVAMREF Investigator (“Investigator”) applying for or receiving funding from the U.S. Public Health Service (PHS) (including the National Institutes of Health) and sponsors adopting the PHS regulations (“PHS”).

❑ **WHAT information is required in the disclosure?**

PHS Investigator and their family members’ significant financial interests in the preceding twelve months in any related outside entity.

❑ **WHEN must I submit a financial or travel disclosure?**

- An updated disclosure must be on file prior to a PHS proposal submission and any award funding (new or incremental).
- A disclosure must be submitted at least once annually and within 30 days of acquiring a new related Significant Financial Interest.
- A disclosure of individually compensated travel (excluding reimbursements through VA or CVAMREF) must be submitted within 30 days of the trip.

❑ **FOREIGN AFFILIATIONS MUST BE INCLUDED IN DISCLOSURE:**

Affiliations with any foreign organization, even if not compensated, must be disclosed. (Note: Affiliations must also be included in biographical sketches submitted to federal agencies.)

❑ **EXCLUSIONS:** Compensation from any of the following entities do not need to be included in the disclosure:

- U.S. federal, state or local governmental agencies
- U.S. institutions of higher education
- U.S. research institutes affiliated with institutions of higher education
- U.S. academic teaching hospitals and medical centers